

Real Life Examples from the Counties

Example 1

Funds amount: \$22,921.76

Owner of record: Deceased

Claimants: Son (Spouse of deceased lives and Europe and told County to sell property.)

Cause of confusion: Lack of documentation proving son is actual descendant of owner of record.

Example 2

Fund amount: \$6,518.75

Owner of record: Deceased

Claimants: 1 party of interest claimed their lien

Cause of confusion: No other claimants for excess funds.

Example 3

Fund amount: \$50,000 +

Owner of record: Homeowner

Claimants: None outside the Homeowner

Cause of confusion: Homeowner won't fill out a W-9 for the 1099R paperwork being required by the independent auditor.

Example 4

Fund amount: \$4,853.51

Owner of record: Deceased

Claimants: 2 Heirs

Cause of confusion: Statute (according to legal counsel) does not provide for distribution to heirs.