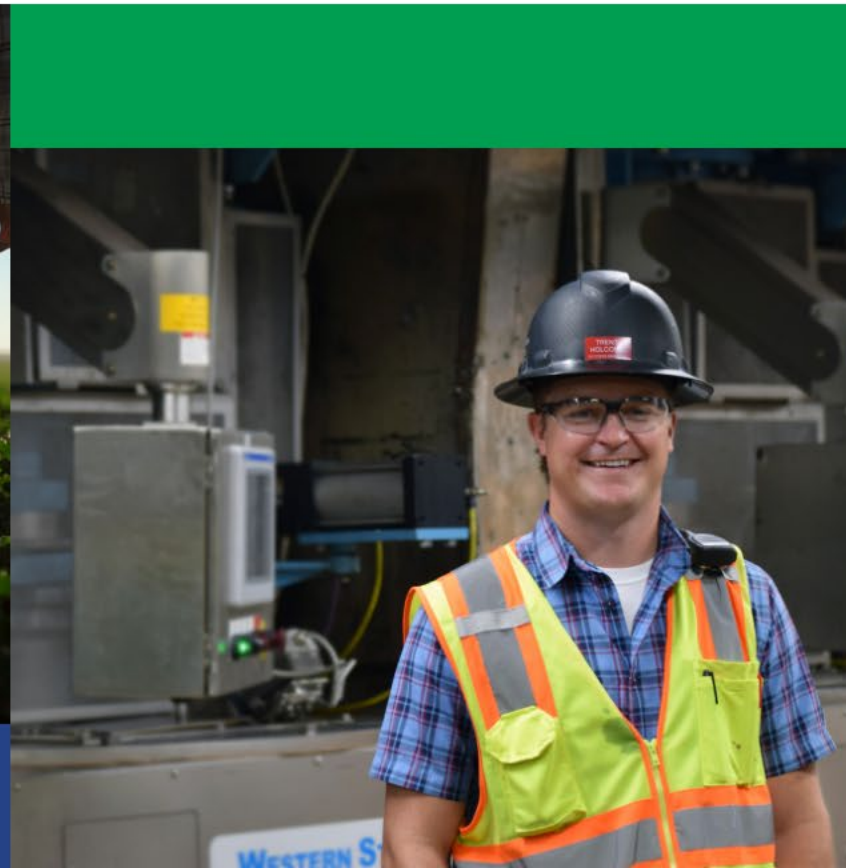




Idaho Senate Agricultural Affairs Committee

Jessica Anderson
Public Affairs Manager





Amalgamated Sugar



- Founded in 1897
- 3 processing factories:
 - Twin Falls, Mini-Cassia, Nampa
- 1,700 employees
- Purchased by Snake River Sugar Company, a grower-owned cooperative in 1997
 - ~700 members



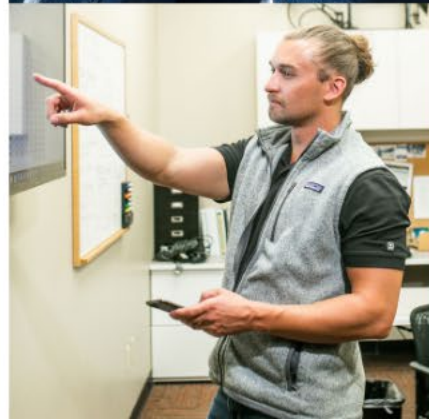
- Second-largest beet sugar company in the United States
 - 10% of nation's real sugar
- National Sugar Marketing
 - Marketing alliance with other domestic sugar companies
- Betaine and feed products

Mission

To produce real sugar for the informed consumer and improve the economic experience for our member-growers and employees.

Vision

To enhance the enjoyment and function of food by producing real sugar in the most technologically advanced and socially responsible manner.



Core Values & Expectations



Safety



**Social
Responsibility**



Quality



**Continuous
Improvement**



Accountability



Integrity



Trustworthiness



Respect



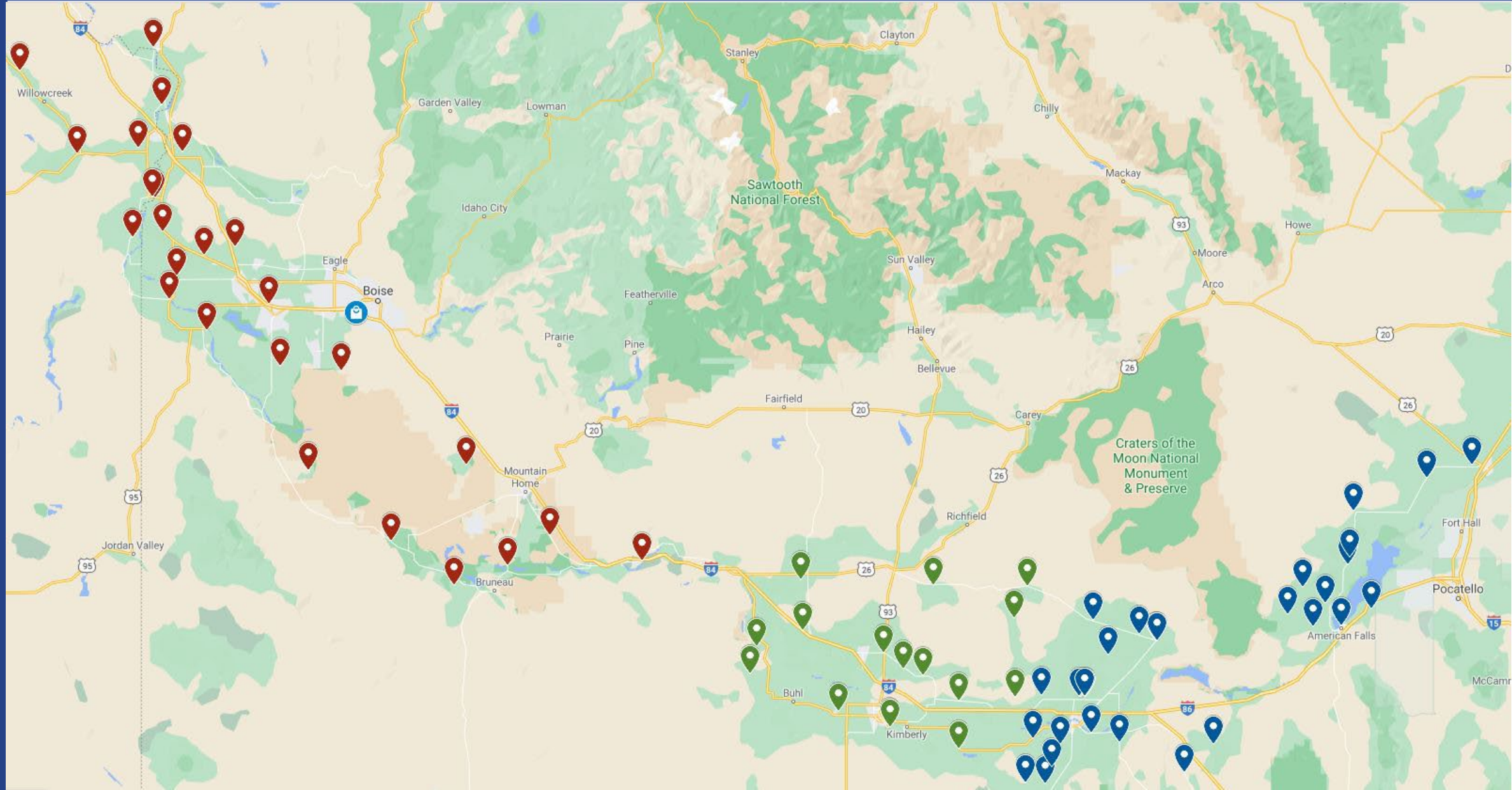


Legislative Priorities

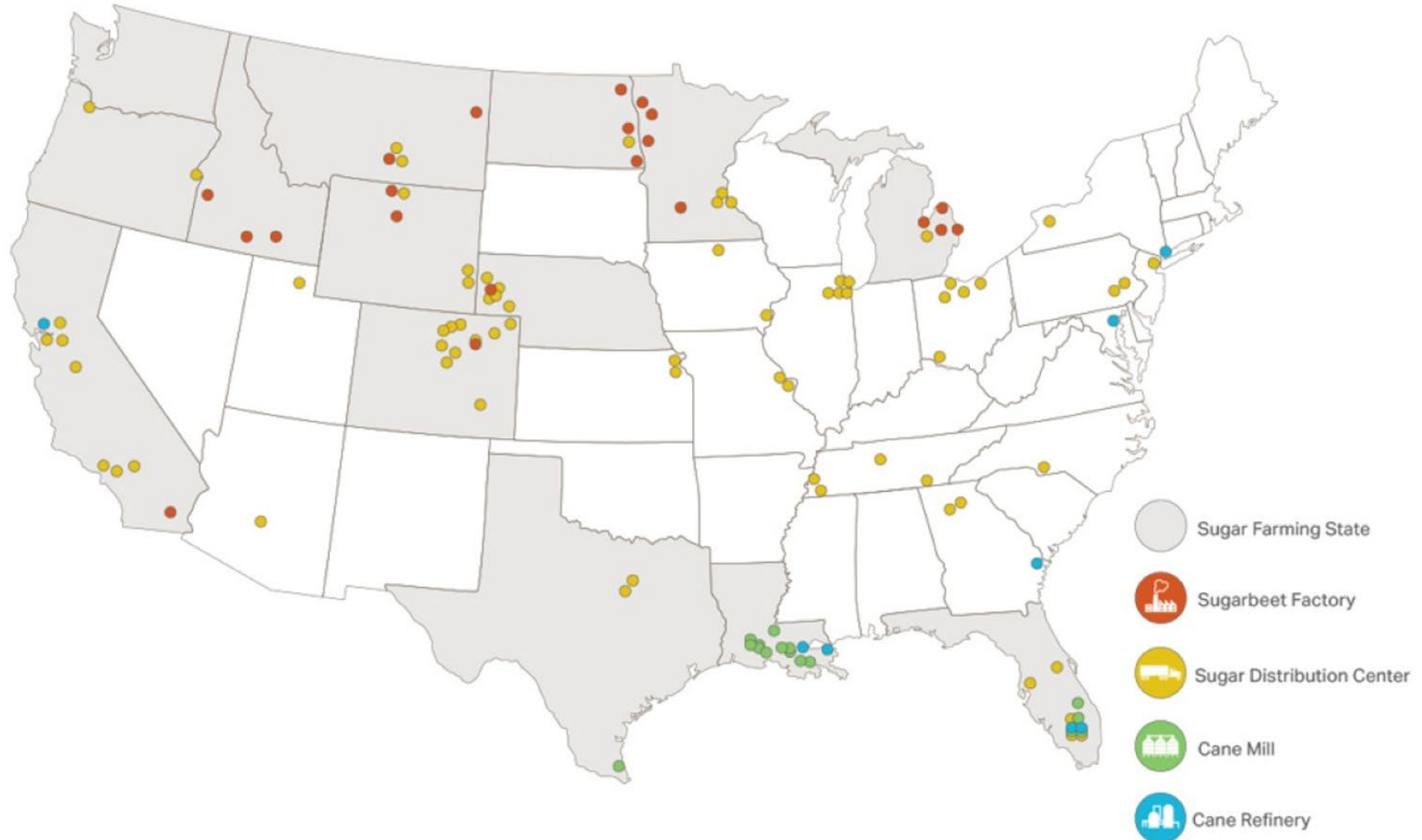
- Transportation
- Talent
- Agricultural Research



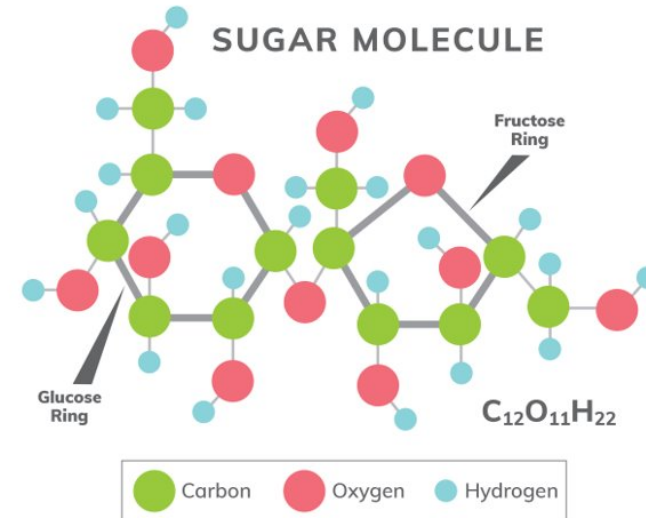
Sugarbeets in Southern Idaho



The U.S. Sugar Industry



Real Sugar



- All green plants make sugar through photosynthesis
- Sugar is a simple carbohydrate
 - One molecule of glucose is bound to one molecule of fructose
 - Carbohydrates, along with fat and protein, provide the body with energy
- Sugar's function in food is more than just sweetness
- By practicing moderation and portion control, there is room to include an appropriate amount of sugar in a healthful diet



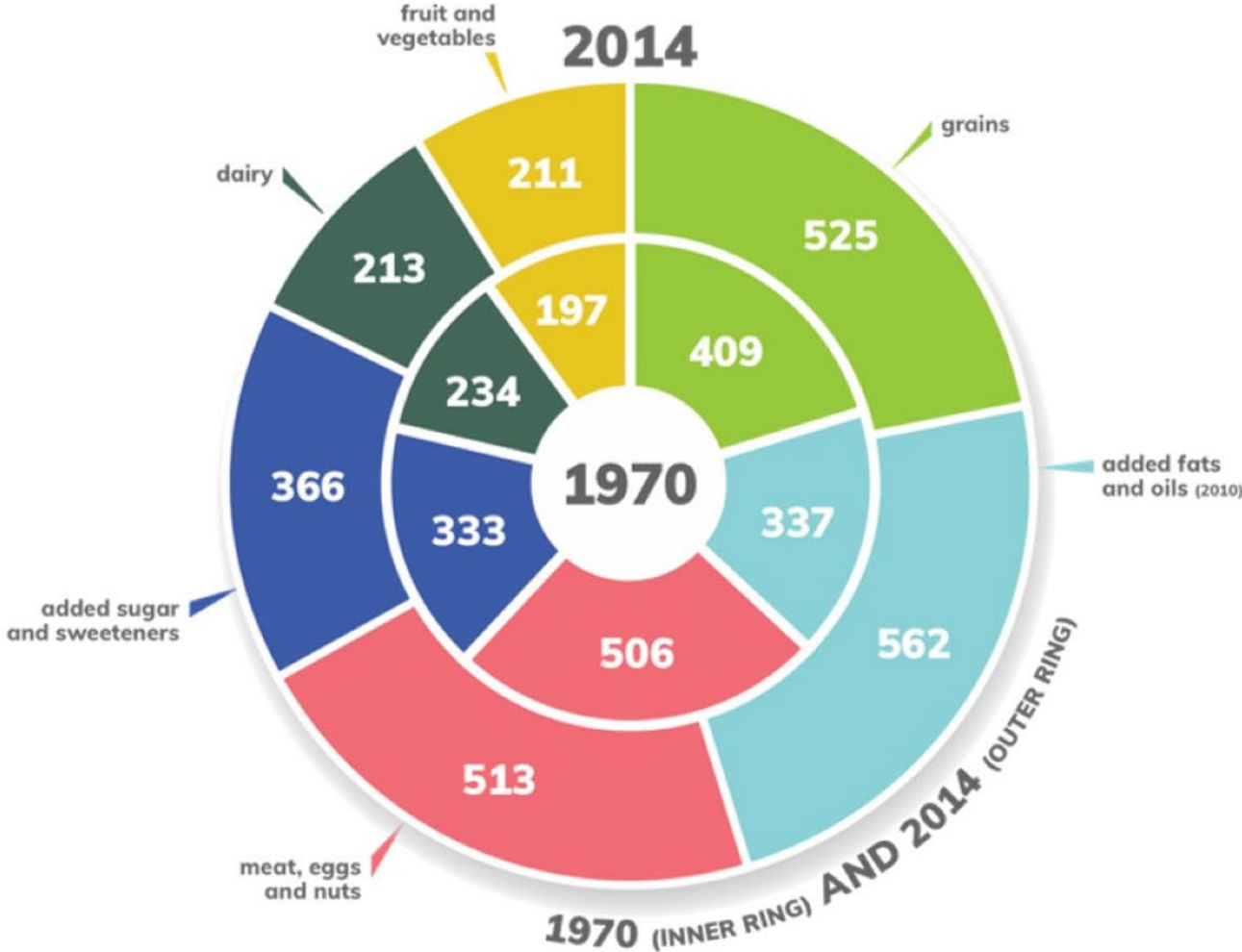
Real Sugar

Added Sugars in the Context of the Total Diet

- Total Average Daily Calories

1970: 2,016

2014: 2,390



Economic Experience

- Significant Capital Investments
 - Approximately \$200 million over the next 5 years
- Maximizing Diversification Opportunities
 - Business Development
- Working to ensure maximum return for our Growers





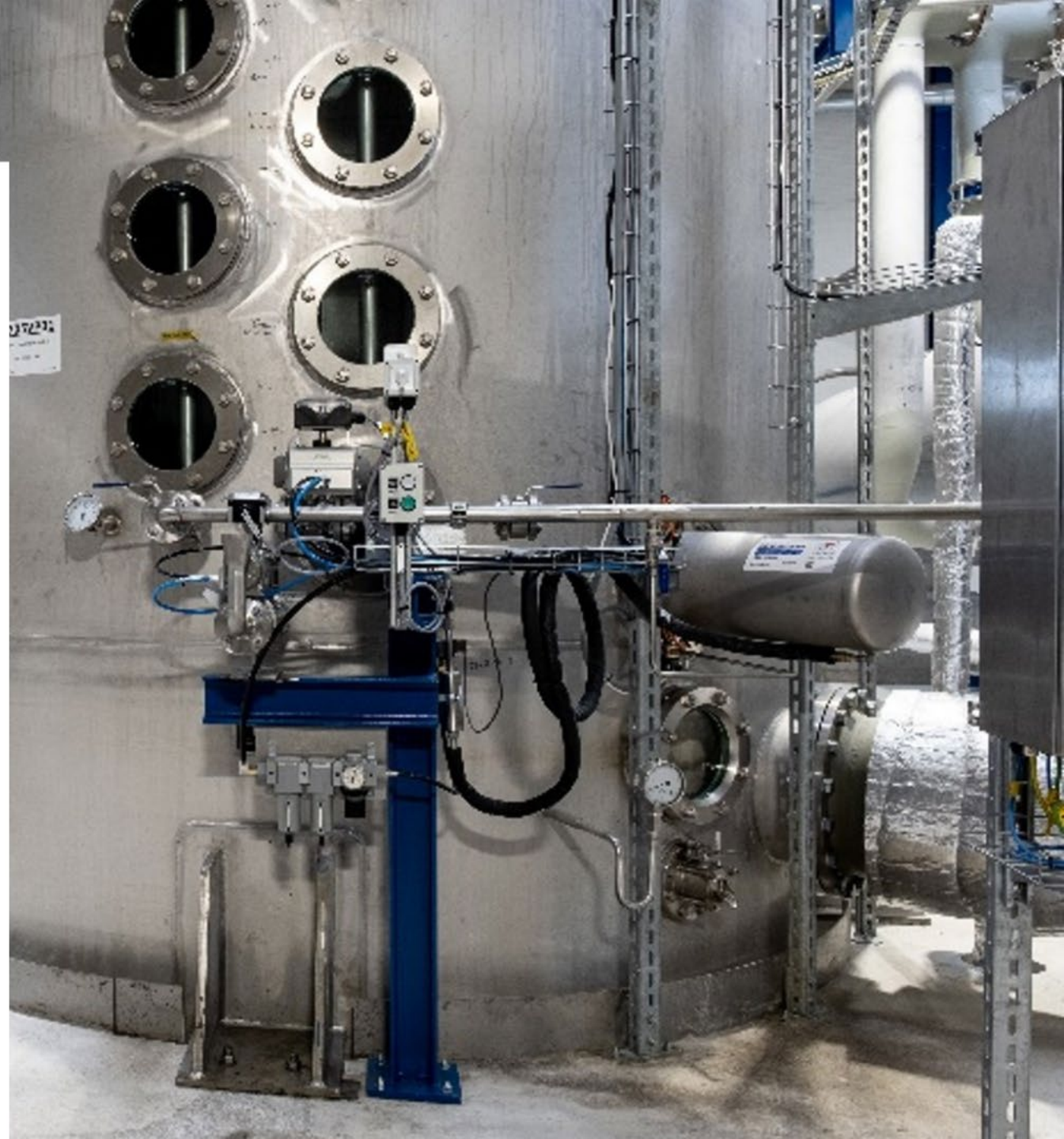
Growers & Employees

- Proudly grower-owned
- Assisting growers and providing resources to raise the best crop
- Improved, systematic training systems for employees
- Offering careers that our employees can grow with



Technologically Advanced

- Increased automation and improved business systems
- Amalgamated Research LLC (ARi)
 - Leader in separation, mixing, and fluid distribution/collection technologies
 - Services range from lab and pilot-scale testing to full-scale industrial installation
- Beta Pura GmbH
 - Betaine crystallization
 - Joint venture between Amalgamated Sugar and AGRANA, a European sugar, fruit, and starch company.



Socially Responsible



- Since 1996, Amalgamated Sugar growers have produced **63.3% more sugar per acre**.
- In the past 20 years, growers have applied 85% fewer pesticides and used **60% less diesel fuel per ton of beets**, reducing impacts on the environment and creating a safer environment for farm workers and families.
- Amalgamated Sugar financially incentivizes growers to deliver sugarbeets with fewer nitrates, reducing overall soil nitrates and **protecting our groundwater**.
- Amalgamated Sugar has **decreased farm-to-factory losses by more than 30%** over the last five years, producing an additional 492,000 cwt of sugar annually.
- Along with various employee volunteer efforts and financial contributions, Amalgamated Sugar **donated over 36 tons of sugar** to charitable causes in 2020.





Amalgamated Sugar

www.amalgamatedsugar.com

