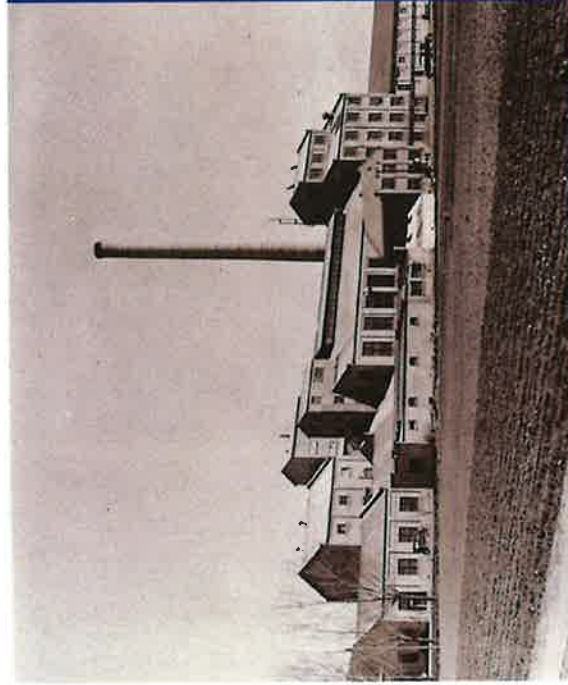




# Idaho Senate Agricultural Affairs Committee

Jessica Anderson  
Public Affairs Manager





- Founded in 1897
- Grower-owned by 700 cooperative members
- 3 processing factories:
  - Twin Falls, Mini-Cassia, Nampa
- 1,800 employees
- \$123,000,000 in payroll



- Second-largest beet sugar company in the United States
  - 10% of nation's real sugar
- National Sugar Marketing
  - Marketing alliance with other domestic sugar companies
- Betaine and feed products



# Mission

To produce real sugar for the informed consumer and improve the economic experience for our member-growers and employees.

# Vision

To enhance the enjoyment and function of food by producing real sugar in the most technologically advanced and socially responsible manner.



# Core Values & Expectations



Safety



Social  
Responsibility



Quality



Continuous  
Improvement



Accountability



Integrity



Trustworthiness



Respect



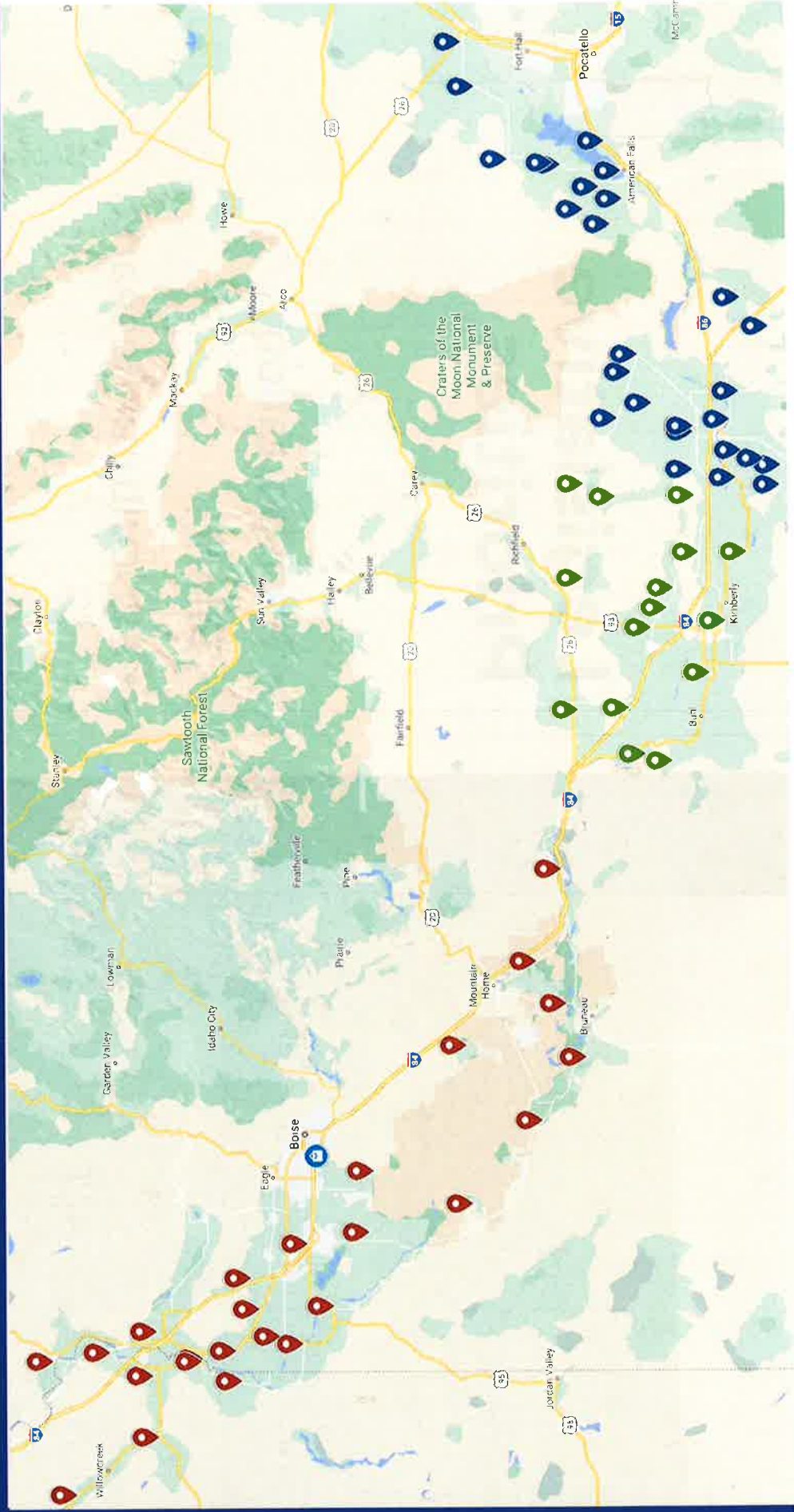


# Legislative Priorities

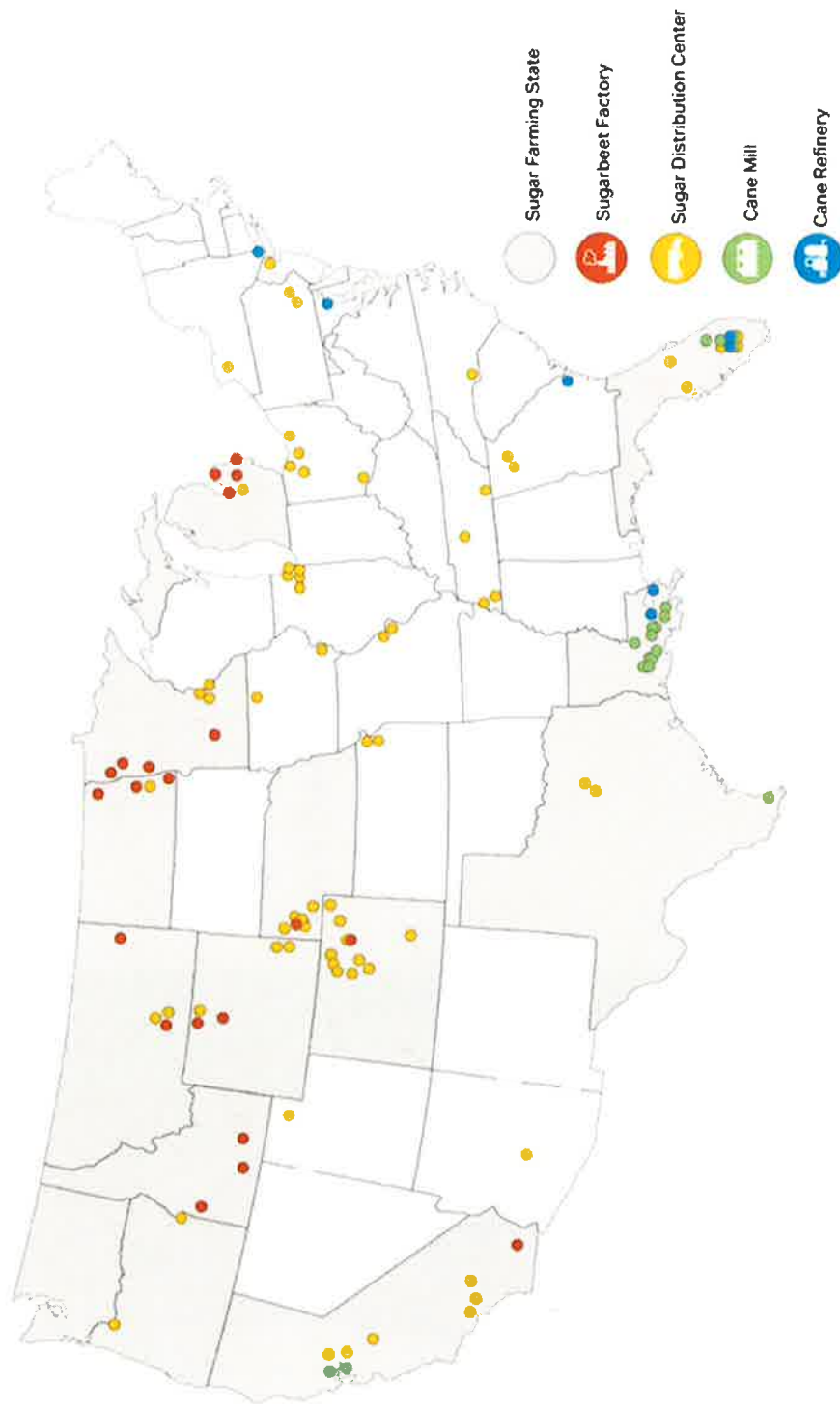
- Transportation
- Talent
- Agricultural Research



# Sugarbeets in Southern Idaho

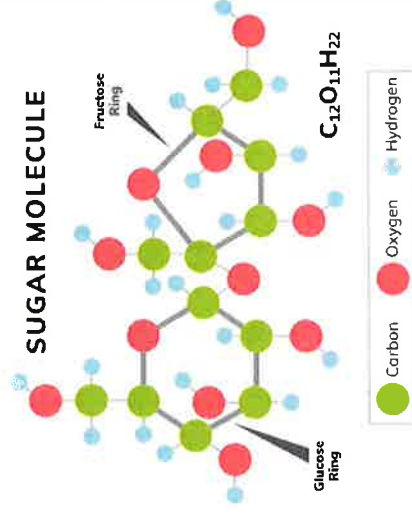


# The U.S. Sugar Industry





# Real Sugar



- All green plants make sugar through photosynthesis
- Sugar is a simple carbohydrate
  - One molecule of glucose is bound to one molecule of fructose
  - Carbohydrates, along with fat and protein, provide the body with energy
- Sugar's function in food is more than just sweetness
- By practicing moderation and portion control, there is room to include an appropriate amount of sugar in a healthful diet





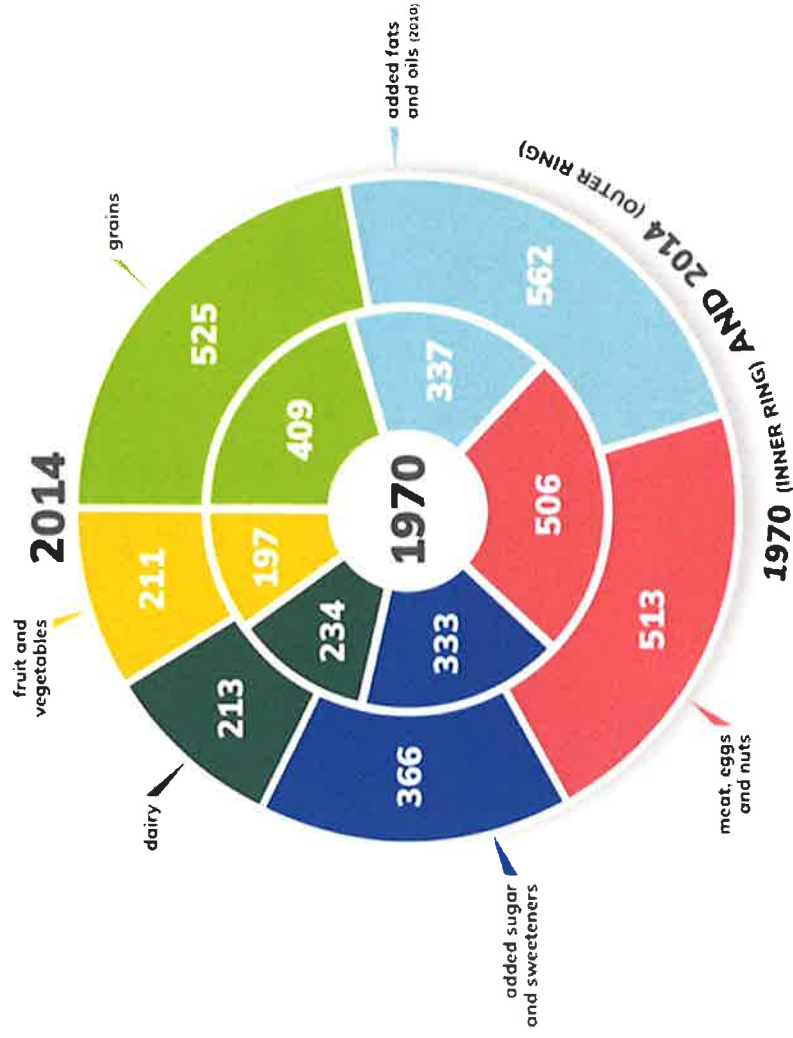
# Real Sugar

## Added Sugars in the Context of the Total Diet

- Total Average Daily Calories

1970: 2,016

2014: 2,390



USDA ERS Food Availability; USDA ERS Sugar and Sweeteners Yearbook; Bentley, USDA ERS 2017



## Economic Experience

- Significant Capital Investments
  - Approximately \$300 million over the next 5 years
- Maximizing Diversification Opportunities
  - Business Development
- Working to ensure maximum return for our Growers

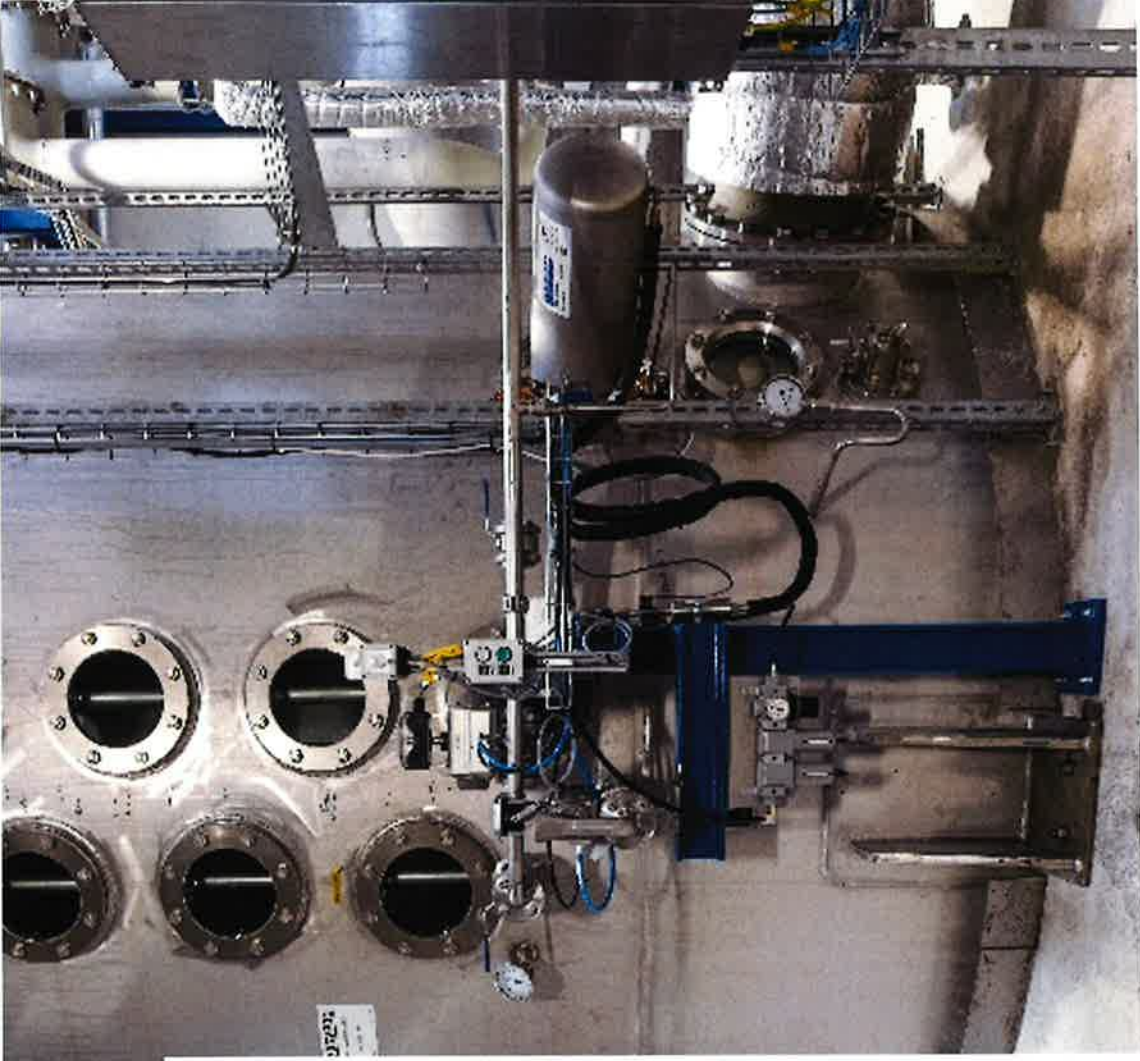


# Growers & Employees

- Proudly grower-owned
- Assisting growers and providing resources to raise the best crop
- Improved, systematic training systems for employees
- Offering careers that our employees can grow with







## Technologically Advanced

- Increased automation and improved business systems
- Amalgamated Research LLC (ARI)
  - Leader in separation, mixing, and fluid distribution/collection technologies
  - Services range from lab and pilot-scale testing to full-scale industrial installation
- Beta Pura GmbH
  - Betaine crystallization
  - Joint venture between Amalgamated Sugar and AGRANA, a European sugar, fruit, and starch company.

# Socially Responsible



- Since 1996, Amalgamated Sugar growers have produced **63.3% more sugar per acre**.
- In the past 20 years, growers have applied 85% fewer pesticides and used **60% less diesel fuel per ton of beets**, reducing impacts on the environment and creating a safer environment for farm workers and families.
- Amalgamated Sugar financially incentivizes growers to deliver sugarbeets with fewer nitrates, reducing overall soil nitrates and **protecting our groundwater**.
- Amalgamated Sugar has **decreased farm-to-factory losses by more than 30%** over the last five years, producing an additional 492,000 cwt of sugar annually.
- Along with various employee volunteer efforts and financial contributions, Amalgamated Sugar **donated over 28 tons of sugar** to charitable causes in 2021.







# Amalgamated Sugar

[www.amalgamatedsugar.com](http://www.amalgamatedsugar.com)

