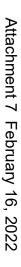
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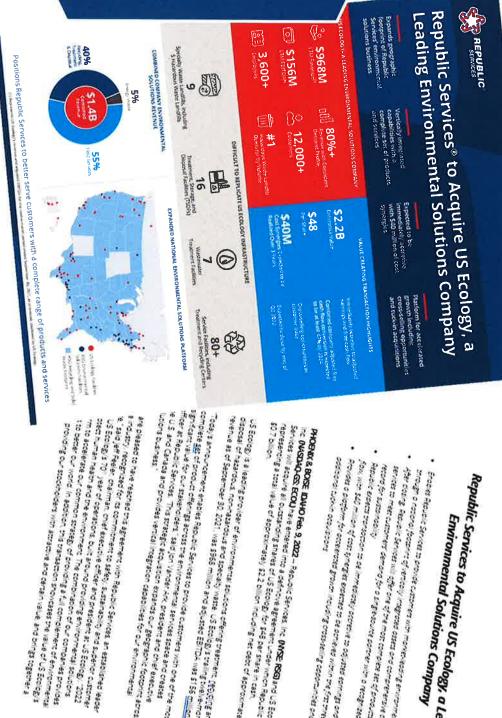
## Idaho Legislative Update





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#### Services Republic Ecology Joins SD



#### Republic Services to Acquire US Ecology, a Leading Environmental Solutions Company

- terrices to meet cuttoment demand for a single-source source with a neutipated tool the costs factors for the west of the map complex sections.com suchilite o castoriol (possivite di ventes) (instituzeo ases ano camptevens ve caboolines Brades Aquiais Sendes to atomae customers with manusceding environmental sources
- Provides a platform for accelerated Branco including cross-setting apportunites and המאל האות בעור שהיה האורות האינוסים אם כו המשפחה או לה של היום בעור שהיה האורות ביותר באור אורון. אורון Aporais estantia estados a suaros laces y na constanta terrar de la constante en la sua fre con

PHOBUL & BOXE ID410 Feb 9, 2022 - Bepublic Services, Inc. 0402E RSG and US Ecology Services will acquire all outsanding shares of US Ecology for Segners under which Republic Services will acquire all outsanding shares of US Ecology for Segners under which Republic Services will acquire all outsanding shares of US Ecology for Segners under which Republic services will acquire all outsanding shares of US Ecology for Segners under which Republic services will acquire all outsanding shares of US Ecology for Segners under which Republic services will acquire all outsanding shares of US Ecology for Segners under which Republic services will acquire all outsanding shares of US Ecology for Segners under which Republic services will acquire all outsanding shares of US Ecology for Segners and the Secology services will acquire all outsanding shares of US Ecology for Segners and the Secology services will be accurate a service and the Secology for Segners and the Secology services will be accurate a service and services and the Secology services will be accurate a service and services and services and the Secology services will be accurate and services an representing a total value of approximately \$2.2 billion including net bebt of approximately

Sgrifkant value for cur stakenolders "sald jon Vander Ark Dresident and chief executive fficer at Republic Services. This strategic scourston expands our Bregraphic foctoning across complete <u>se</u> of product deem at across the environmental services space and creates Today's announcement enables Republic Services to provide customers with one of the most

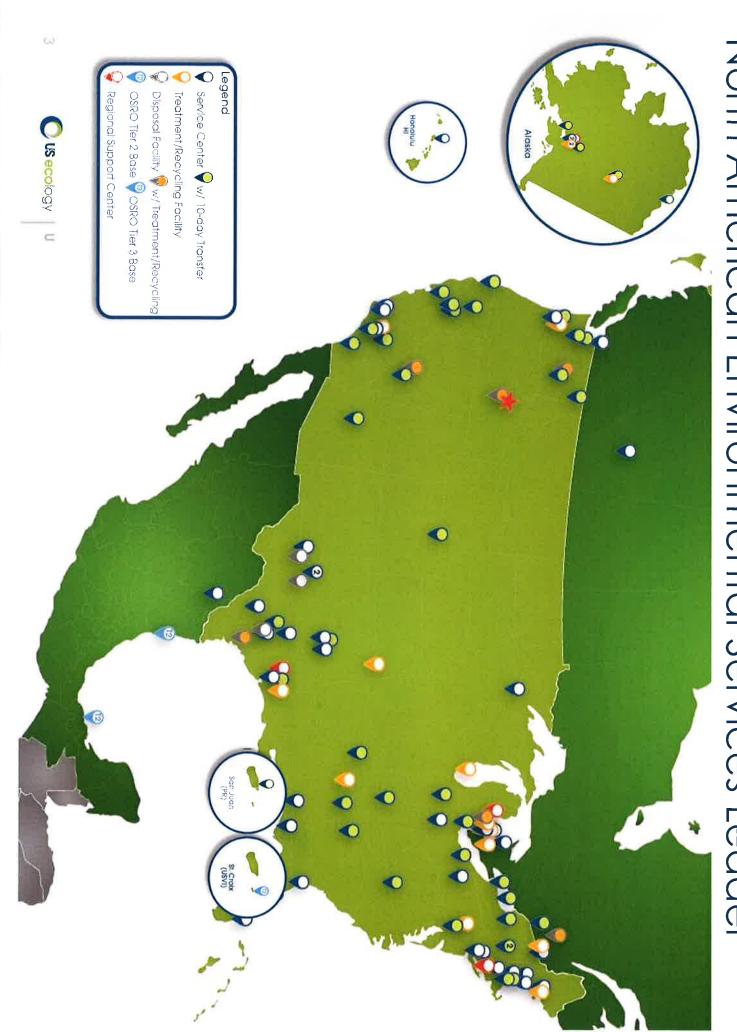
e U.S. and Caraça and provides vertical invegration capabilities for our environmental

t to becar our world in addition this transaction showcases the value of US Ecology's rm to accelerate our common strategy of providing a full complement of environmental providing our stockholders with attractive and rentain value, and brings together a

are pleased to have reached this agreement with Republic Services an established leader



# North American Environmental Services Leader



### FULL SERVICE PLATFORM

#### **Our Platform & Strategy**

- Customer-Centric Approach
- < National Treatment, Storage and Disposal ("TSDF") Footprint
- < **Broad Set of Environmental Service Solutions**
- < **Emphasis on Solving Customer Needs**



## Waste Solutions Segment

specialty waste hazardous, radioactive and other and recycling of hazardous, non-Treatment, disposal, beneficial re-use



facilities in 2020 protiles approved into our Over 42K specialty waste

containers ≈900K drums and other specialty waste including Manage 3B pounds of

**Hazardous Waste Landfill** 

**Radioactive Waste Landfill** 



**Beneficial Re-Use** 

Solvent Recycling



**High Value Recycling** 



#### Differentiation

- 0 Difficult to replicate permitted facility infrastructure
- Co-located landfill and treatment
- Ô Surge Capacity
- 0 Disposal capabilities in every major industrial center
- 0 Customer service
- **Regulatory** expertise
- 0 Complementary field services

#### Macro Drivers

1

- C Environmental Mfg. production
- regulations
- C Regulatory enforcement 0
- Env. sustainability initiatives
- 0 Outsourcing

#### **Growth Initiatives**

- 0 Growth capex
- expanding waste and facility infrastructure
- 0 Permit expansion
- 0 Waste infeed from Field
- Services

- C Brownfield activity

### Field Services Segment

#### focusing on in-field service offerings Logistics and response solutions

facilities sites and through our 10-day transfer solutions for specialty waste at customer packaging, collection and compliance Logistics Solutions - Characterization,



customer locations 873K miles, with 52K stops in 2020 at approx. 25K Retail technicians covered

Total Waste Management ("TWM")

Transportation

TWM manages waste & recycling needs at over ,800 customer locations

#### Retail Small Quantity Generation ("SQG") Solutions LTL Logistics









Compliance



#### Differentiation

- 0 Coast-to-coast Field Services network of 88 service centers (39 Permitted 10-days)
- 0 Leverage Waste Solutions for internalization
- Manage waste into third party disposal partners
- 0 0 Technology investments in A.I. retail waste Among the top providers of Retail and TWM
- C Next generation lab pack technology platform identification

#### Macro Drivers

- C Industrial production
- Consumer spending
- C Environmental regulations
- Env. sustainability

0

- 0 Outsourcing initiatives
- C Regulatory enforcement

#### **Growth Initiatives**

- 0 Cross-selling services
- across larger network
- 0 Growth capex expanding capabilities
- across network
- 0 **Smarter Sorting**
- 0 New lab pack platform Partnership in Retai

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## Field Services Segment (Continued)

**Emergency Response** 

OSRO / Standby

**High Haz Response** 



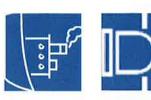
and remediation

response, in-plant maintenance critical emergency and spill **Response Solutions** - Customer





Transportation



**OPA-90** needs

vessels to meet customers'

2020 specialized spill response Fleet of 20 dedicated responses managed in

Over 12,800 ER and spill







#### Differentiation

- 0 National emergency response leader
- C Hazmat and compliance expertise
- 0 Certified OPA-90 OSRO provider (1 of 2 in U.S.)
- 0 Premier provider of high hazard response
- 0 24/7 national incident response center
- 0 Ability to self-respond coast to coast
- 0 Cradle-to-grave capabilities through to disposa

#### C Industrial production

Macro Drivers

- 0 Consumer spending
- C Environmental
- Env. sustainability

across network

expanding capabilities

0

- initiatives
- C Regulatory enforcement

#### 0 Growth capex across larger network

Cross-selling services

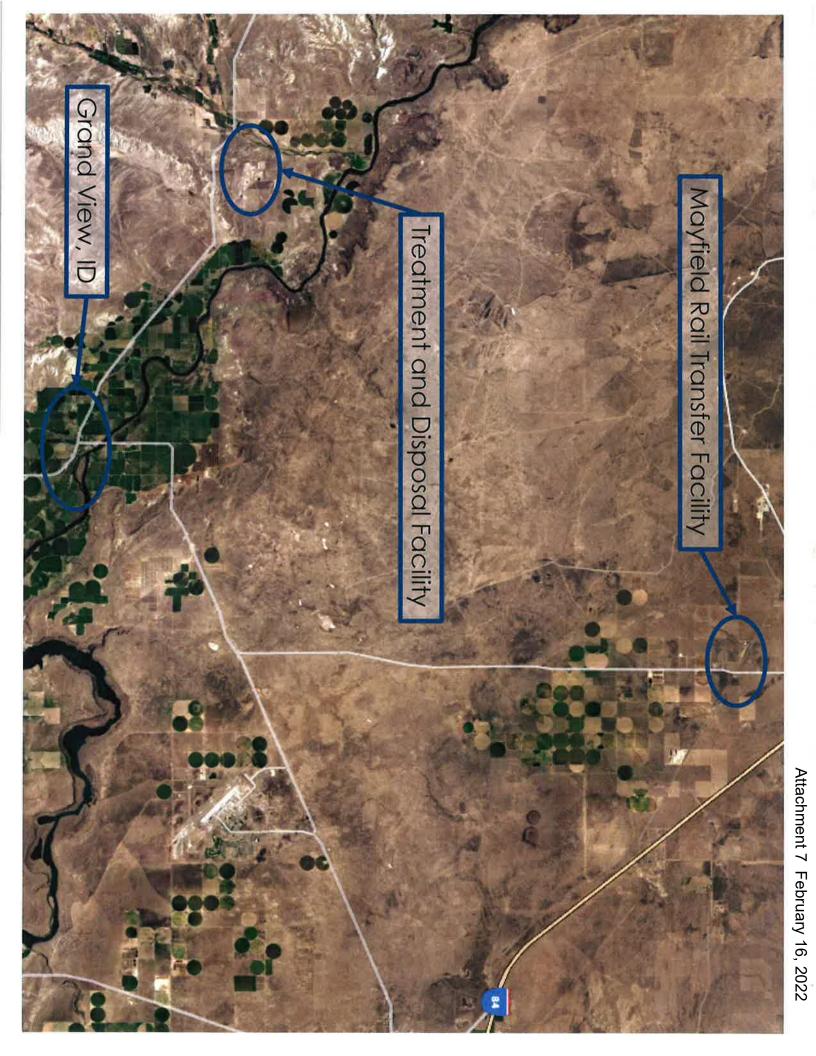
**Growth Initiatives** 

- regulations
- 0 Outsourcing

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#### Overview

#### US Ecology Idaho Operations



## Capital Investment

Significant Infrastructure Investment 857,206 2017 855,000 2018 **US Ecology Idaho** Employs approximately 50 people in Grand View & Mayfield 1,469,029 **Capital Investment** 2019 2,534,059 2020 4,157,252 2021 Budgeted \$9 million dollar capital investment in 2022 9,000,000 2022

## Tipping Fees paid to the State

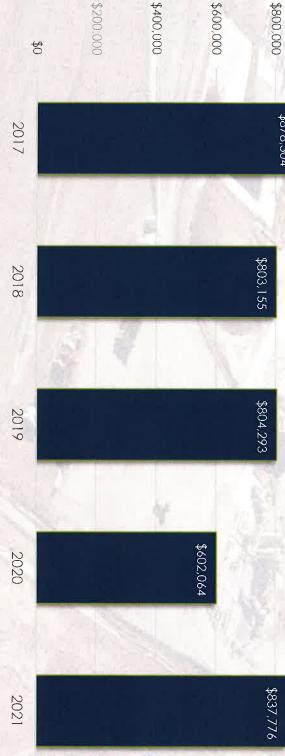
Tipping fees paid are paid into the State General Fund

Portion of tipping fee to County to maintain Simco Road

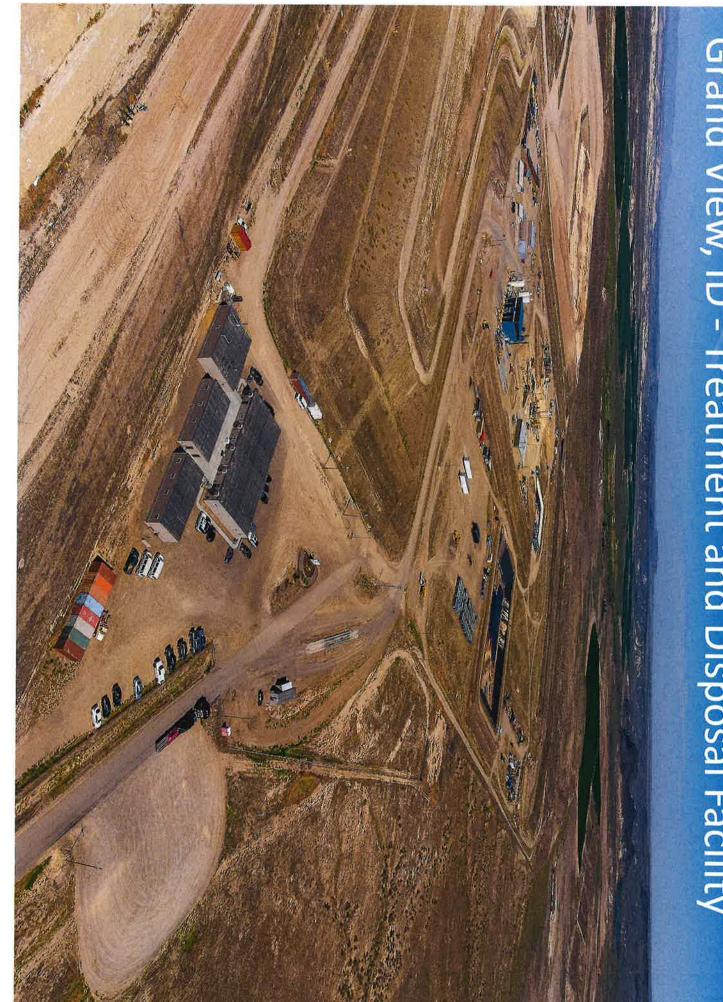
#### **US Ecology Idaho Tipping Fees**

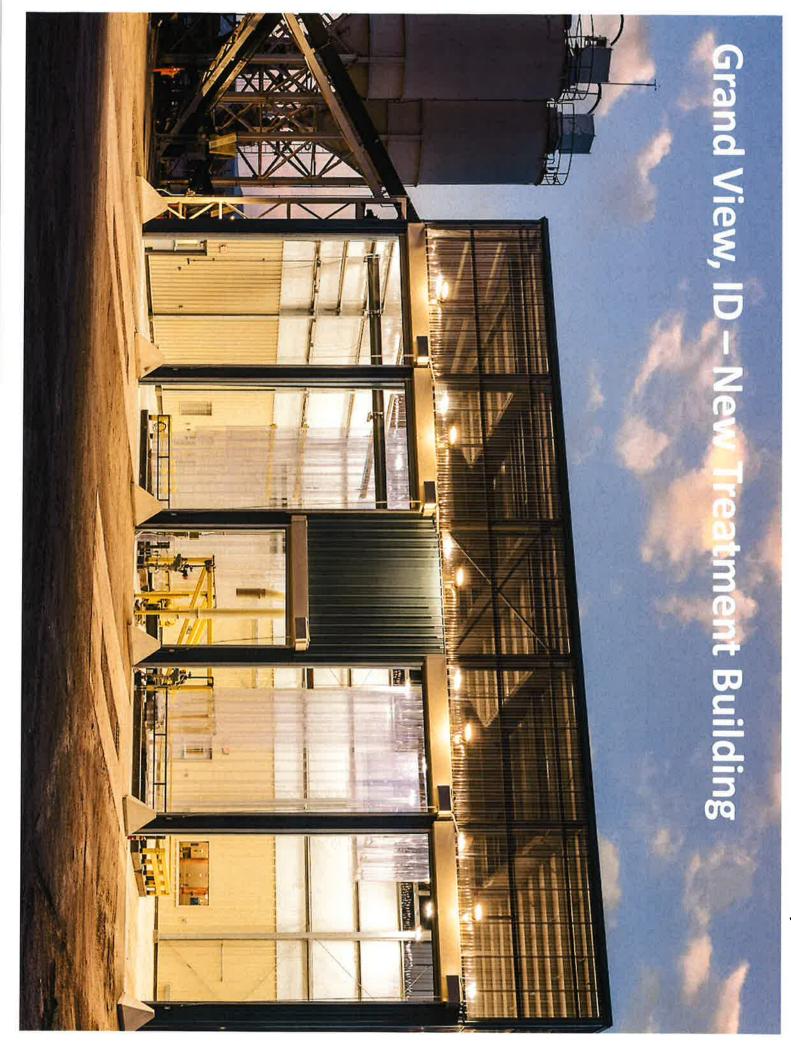
\$1,000,000



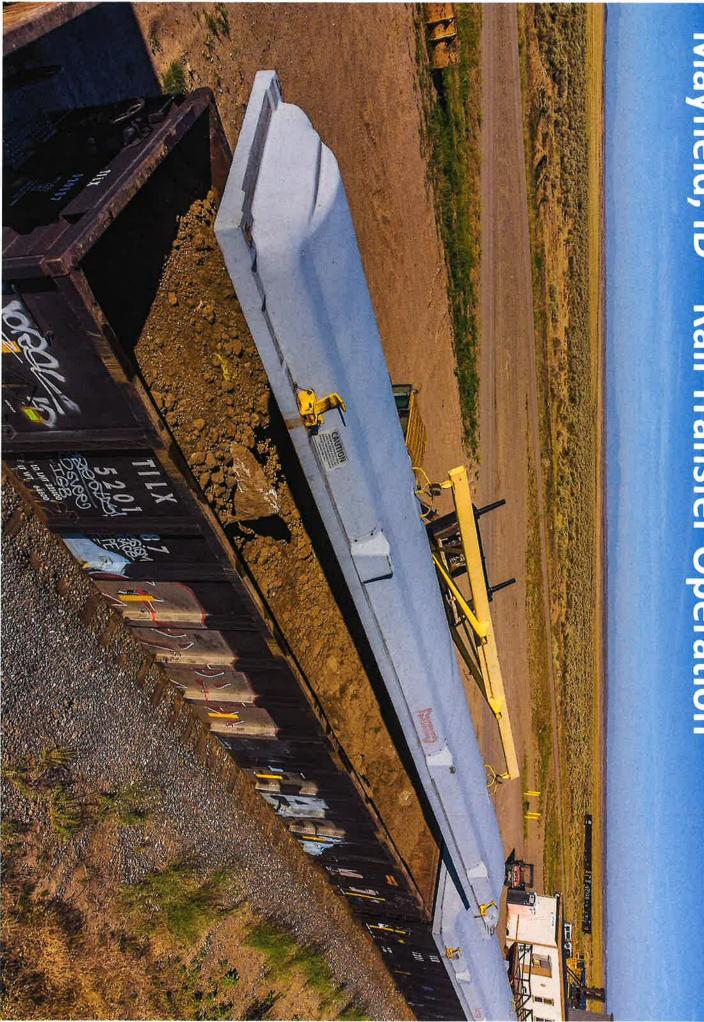


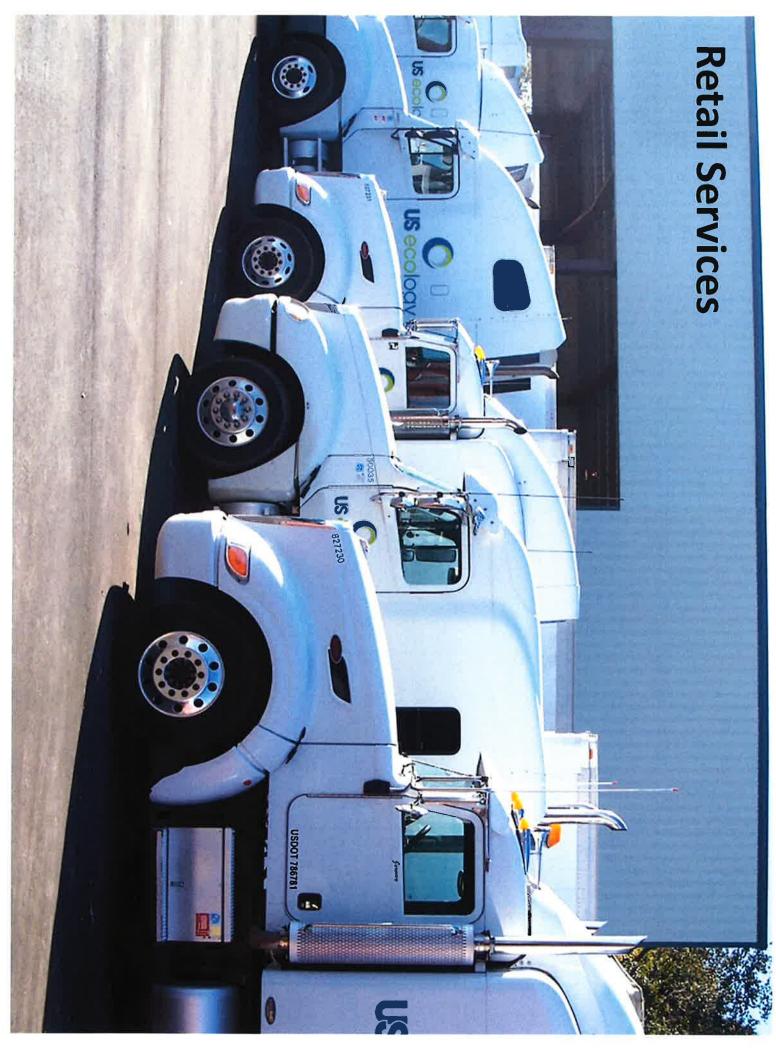
# Grand View, ID - Treatment and Disposal Facility



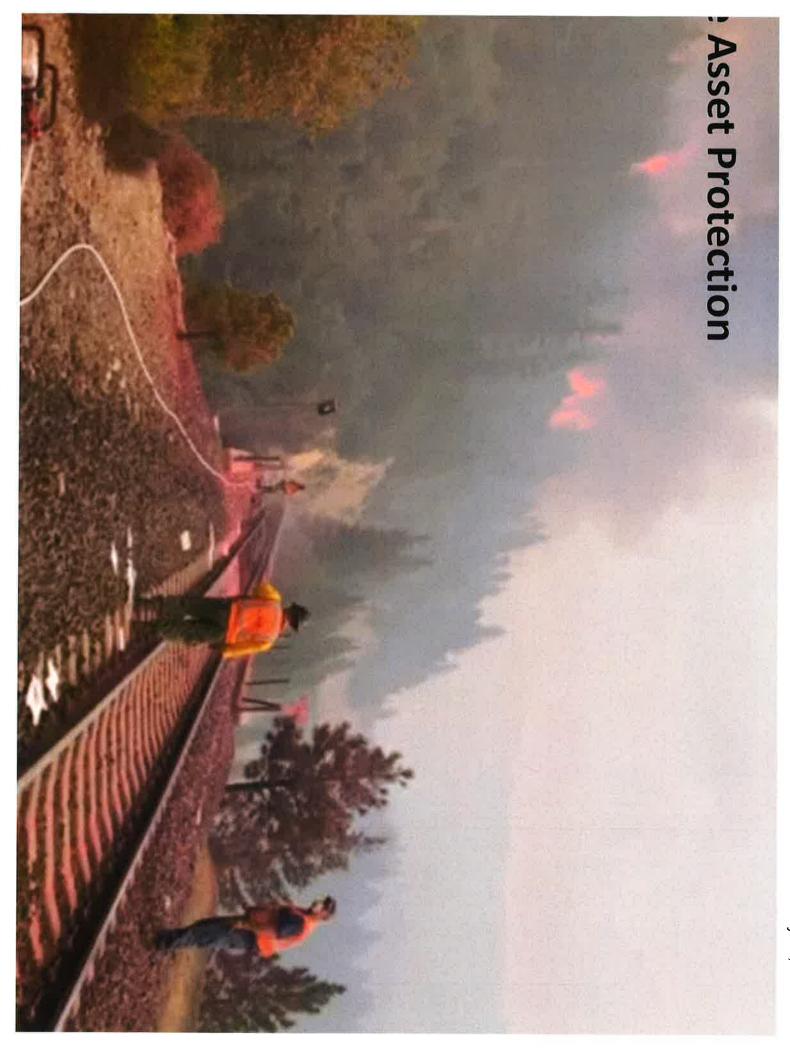


## Mayfield, ID – Rail Transfer Operation





## ergency Response Services



Attachment 7 February 16, 2022

#### Thank You

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